

Wipfli's Compliance Corner Newsletter



July 2026

Hot topics

- [Agencies issue proposed stablecoin CIP rule](#)
- [CFPB rescinds advisory opinion on special purpose credit programs](#)
- [CFPB issues statement on ATR and immigration status](#)
- [FinCEN updates 314\(b\) guidance](#)
- [NCUA updates deregulation project information](#)

Compliance calendar reminders (current and following month reminders):

- 7/21 – ComplianceHelp live
- 7/30 – Reg. C HMDA LAR quarterly update
- 7/30 – Compliance and BSA roundtable

- 8/29 – HMDA LAR quarter submission (large filers)

Thought leadership

How PPSIs are changing stablecoin risk

The GENIUS Act is bringing payment stablecoin issuers into a more familiar BSA/AML structure. Here's what financial institutions should understand about PPSI risk, due diligence and compliance.

[STRENGTHEN YOUR READINESS](#)

[READ MORE WIPFLI ARTICLES](#)

JULY TIP OF THE MONTH

Do a “summer sun check” on all branch posters and notices

Just like sunlight fades outdoor signs, it can bleach or warp lobby posters, notices, fee disclosures and rate sheets. Mid year is the ideal moment to walk the branch and confirm everything is still crisp, current and compliant.

Events

Risk roundtable: Navigating SAR investigations and regulatory expectations with confidence

On July 23, our Risk Roundtable webinar will cover Suspicious Activity Reports (SARs). Examiners continue to scrutinize whether SARs are filed and how investigations are

conducted and documented. In this session, we'll take a closer look at the nuances of effective SAR investigation.

The session includes a 45-minute presentation, followed by a live Q&A. Register today to stay informed and keep your institution ahead of emerging risks. This session will help you ensure SAR processes are thorough, defensible and consistent across your organization.

Join us on July 23 from 10:00 a.m. to 11:30 a.m. CT.

[LEARN THE KEYS TO EFFECTIVE SAR PROCESSES](#)

PERSPECTIVE CHANGES EVERYTHING.

WIPFLI

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