

Wipfli's Compliance

Corner Newsletter

January 2026



Hot topics

- [Agencies release statement on certain investment funds and portfolio investments of insiders](#)
- [CFPB issues fair lending report](#)
- [CFPB publishes rules amending Reg. Z and M thresholds for 2026](#)
- [FDIC and FRB release CRA asset-size thresholds for 2026](#)
- [NCUA announces second round of deregulation proposals](#)
- [OCC adjusts CRA small and intermediate small bank thresholds for 2026](#)
- [OCC announces rescission of various issuances](#)

Compliance calendar reminders (current and following month reminders):

- 1/01 — Adjusted Reg. M, Z and CRA 2026 thresholds are effective
- 1/20 — ComplianceHelp Live

- 1/29 — Compliance and BSA Roundtable
 - 1/30 — HMDA LAR quarterly update
 - 1/30 — NFIP sunsets unless reauthorized by Congress
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Simplify your compliance challenges

Regulatory compliance is complex and time-consuming, but it doesn't need to be. Wipfli's ComplianceHelp subscription is designed to assist your financial institution with routine regulatory compliance questions.

[LEARN MORE](#)

Thought leadership

Are you ready for COPPA's 2026 changes?

COPPA updates take effect April 22, 2026 — and they may impact your institution, even if your website isn't directed to children.

Learn when COPPA applies, key compliance obligations, and what's changing for mixed-audience sites, targeted ads and data retention.

[SEE HOW TO PREPARE NOW](#)

[READ MORE WIPFLI ARTICLES](#)

Events

IT Leadership Roundtable: Audit updates, regulatory changes and emerging risks

Join Wipfli IT professionals for a morning of education. Learn about the latest IT trends and hot topics in the financial institutions industry.

Who should attend:

IT Leadership Roundtables are designed to support compliance officers, IT managers, information security officers, IT auditors and operations managers working in financial institutions.

Join us virtually from 9:30-11:00 a.m. CT on February 26.

[REGISTER NOW](#)

Risk Roundtable: Combat fraud and operational risk

Our March Risk Roundtable will examine fraud schemes and operational vulnerabilities that pose a threat to financial stability. Our team will share strategies to help you:

- Mitigate fraud
- Enhance internal controls
- Strengthen resilience against disruptions

Who should attend:

This session is designed for chief risk officers, internal auditors, compliance

professionals and executive leaders looking to proactively safeguard their institutions and customers.

Join us virtually from 10 a.m. to 11:30 a.m. CT on March 18.

[REGISTER NOW](#)

CFO Roundtable: Exploring the evolving M&A landscape

A learning opportunity for CFOs, CROs, controllers and other accounting leaders in financial institutions.

Join us virtually from 12:30-2:30 p.m. CT on May 7, 2026, when our presenters explore the evolving M&A landscape.

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